

**Confidential**



**THE FOUNDATION**  
OF ST. ANDREW'S LUTHERAN CHURCH

## **LETTER OF INTENT**

I/we are proud to have made or are planning to make a planned gift to support the ministries of St. Andrew's Lutheran Church.

1. **My/our planned gift is** (check all that apply):

- |   |  |
|---|--|
| <input type="checkbox"/> Current Gift to the Church           | <input type="checkbox"/> Charitable Gift Annuity         |
| <input type="checkbox"/> Current Gift to the Foundation       | <input type="checkbox"/> Charitable Remainder Trust      |
| <input type="checkbox"/> Beneficiary Designation/Pay on Death | <input type="checkbox"/> Life Insurance Policy           |
| <input type="checkbox"/> In our Will or Living Trust          | <input type="checkbox"/> Retirement Plan/IRA Beneficiary |
| <input type="checkbox"/> Publicly Held Stock                  | <input type="checkbox"/> Other: _____                    |

2. **The estimated current value of the above gift is \$**\_\_\_\_\_.

*(Inclusion of the estimated value is optional and will not be disclosed. The request is for planning and projection purposes only. Providing an estimate does not create a binding obligation to give this amount.)*

3. **Please indicate if you want your name used in any St. Andrew's publications:**

- You may include my/our name(s) as planned giving or current donors in St. Andrew's publications. *(Only names are listed; no amounts or addresses. This sets a wonderful example to encourage others to support the ministries of St. Andrew's Lutheran Church and The Foundation of St. Andrew's.)*
- Please list me/us as "anonymous."

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Signature(s) Date

\_\_\_\_\_  
Street City State Zip

\_\_\_\_\_  
Email Phone

**Please return completed form to:**

The Foundation of St. Andrew's Lutheran Church  
900 Stillwater Road, Mahtomedi, MN 55115

***We respect your privacy.*** All information provided is confidential and will not be disclosed without your express permission. The information in this letter of intent is for informational and planning purposes only and does not create a binding agreement.

*The Foundation of St. Andrew's Lutheran Church is a 501(c)(3) nonprofit organization and operates separately from, though cooperatively with, St. Andrew's Lutheran Church*

*(Rev. 12/12/2018)*